



Whatever the challenge your organization faces – whether you are turning around a troubled company, valuing a business or retaining a litigation consultant – having the right professionals on your team can be critical to your success.

Mesirow Financial Consulting professionals quickly assess complex situations, providing our clients with the perspective they need to move forward with confidence. Our goal is to add value at every stage of the consulting process. Our firm is large and flexible enough to staff our projects with the right combination of industry and functional expertise, yet nimble enough to move quickly, providing our clients with the high-quality attention they need — when and where they need it.

Our Services

- **Corporate Recovery** – Consulting services designed to address complete financial and operational restructuring needs
- **Litigation and Investigative Services** – Assistance with the financial, economic and accounting matters related to complex business disputes, including: fraud and forensic investigations; financial and economic damages; and expert testimony
- **Valuation Services** – A wide range of restructuring and dispute advisory services, including fair market value assessments, collateral valuations, liquidation analyses and solvency opinions
- **Interim Management*** – Assistance to troubled or under-performing companies by assuming key management positions, including chief restructuring officer and related roles
- **Operations and Performance Improvement** – Innovative advisory services encompassing a broad range of performance issues, including revenue enhancement, cost reduction and resource management solutions
- **Distressed Mergers and Acquisitions** – Transaction and financing advisory services involving businesses in transition
- **Alternative Investment Services** - Assistance to asset managers in applying AMC's Best Practices guidelines in areas such as disclosure, valuation, risk management, operations and compliance
- **Due Diligence Services** – Comprehensive consulting services addressing a broad range of operational, financial and transaction related needs
- **Technology Advisory Services** – Consulting services providing effective technology solutions, including complex data analytics and electronic discovery

Our People

Mesirow Financial Consulting comprises a team of highly credentialed and experienced business professionals holding designations, including:

- Certified Public Accountant
- Chartered Financial Analyst
- Certified Turnaround Professional
- Certified Insolvency and Restructuring Advisor
- Certified Fraud Examiner
- Certified in Financial Forensics
- Certified Valuation Analyst
- Certification in Distressed Business Valuation

Our goal is to add value at every stage of the consulting process.

National Reach

Our broad geographic footprint gives us a unique advantage. With professionals located throughout the United States, Mesirow Financial Consulting can quickly mobilize the right resources on a local, regional and national basis.

New York Boston Charlotte Dallas Houston
Chicago Los Angeles Miami San Diego Washington, D.C.

Additional Services for Corporations

Insurance Services Full-service insurance brokerage and consulting services specializing in the areas of property and casualty, surety, employee benefits and life and disability, as well as structured settlement services

Investment Banking A full range of investment banking services, including strategic guidance on mergers and acquisitions, leveraged and management buyouts, private placements and sale-leaseback financing as well as taxable and tax-exempt financing

Investment Management Money management expertise in the areas of private equity, hedge fund strategies, currency management, commodities management, institutional real estate, equities and fixed income as well as retirement plan consulting services

Investment Services Non-discretionary transaction-based brokerage services

Consulting Financial advisory services, including corporate recovery, litigation and investigative services, valuation services, interim management,* operations and performance improvement, distressed mergers and acquisitions, alternative investment services, due diligence services and technology advisory services; Innovative executive compensation and benefit planning, including funding and implementation of nonqualified and supplemental benefit plans

Real Estate Comprehensive expertise in real estate development and design/build services

About Mesirow Financial

Mesirow Financial is a diversified financial services firm headquartered in Chicago. Founded in 1937, we are an independent employee-owned firm with locations across the country and in London. With expertise in Investment Management, Investment Services, Insurance Services, Investment Banking, Consulting and Real Estate, Mesirow Financial strives to meet the financial needs of institutions, public sector entities, corporations and individuals. For more information about Mesirow Financial, visit our Web site at www.mesirowfinancial.com.

*Interim Management services provided by Mesirow Financial Interim Management, LLC. Consulting services provided by Mesirow Financial Consulting, LLC. Compensation and benefit planning services provided by Mesirow Financial, Inc. Securities and securities services are provided by Mesirow Financial, Inc. Member NYSE, SIPC. Insurance services provided by Mesirow Insurance Services, Inc. Real Estate services are provided by Mesirow Realty Services, Inc. Mesirow Financial does not offer legal or tax advice. Mesirow Financial refers to Mesirow Financial Holdings, Inc. and its divisions, subsidiaries and affiliates. The Mesirow Financial name and logo are registered service marks of Mesirow Financial Holdings, Inc. ©2009, Mesirow Financial Holdings, Inc. All rights reserved.

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