



Whatever the challenge your organization faces – whether you are turning around a troubled company, valuing a business or retaining a litigation consultant – having the right professionals on your team can be critical to your success.

Our goal is to add value at every stage of the consulting process.

Mesirow Financial Consulting's (MFC) professionals quickly assess complex situations, providing our clients with the perspective they need to move forward with confidence. Our goal is to add value at every stage of the consulting process. Our firm is large and flexible enough to staff our projects with the right combination of industry and functional expertise, yet nimble enough to move quickly, providing our clients with the high-quality attention they need – when and where they need it.

Our Services

Corporate Recovery Consulting services designed to address complete financial and operational restructuring needs

Litigation, Investigative and Intelligence Services Assistance with the financial, economic and accounting matters related to complex business disputes, including fraud and forensic investigations, corporate intelligence and operational due diligence, technology advisory services, financial and economic damages and expert testimony

Valuation Services A wide range of valuation services for financial reporting, tax planning, M&A advisory and restructuring and dispute advisory

Interim Management Assistance to troubled or under-performing companies by assuming key management positions, including chief restructuring officer and related roles

Distressed M&A and Capital Raising Services Transaction and financing advisory services involving businesses in transition

Our Team

MFC comprises a team of highly credentialed and experienced business professionals holding designations, including:

- Certified Public Accountant
- Chartered Financial Analyst
- Certified Turnaround Professional
- Certified Insolvency and Restructuring Advisor
- Certified Fraud Examiner
- Certified in Financial Forensics
- Certified Valuation Analyst
- Certification in Distressed Business Valuation

Our Reach

MFC is equipped to address the growing number of multi-jurisdictional engagements, and possesses an acute understanding of regional markets, regulations and conditions across the globe. We apply our narrow focus, broad reach and expansive resources to each engagement and can quickly mobilize the right talent on a local, regional and global basis. Our United States locations include:

New York ■ Chicago
Atlanta ■ Boston ■ Dallas
Los Angeles ■ Miami ■ Washington, D.C.

With teams in key locations over six continents, we are equipped to apply our vast industry experience and local market expertise across the globe.*

Services Offered by Mesirow Financial

Investment Management Institutional money manager in the areas of hedge fund strategies, private equity, currency and commodity management, real estate, U.S. value and international equities and fixed income, as well as investment advisory services for private clients and retirement plan sponsors

Global Markets Well-capitalized broker/dealer with expertise in institutional fixed income sales and trading, public finance, investment banking, clearing services, sale-leaseback financing and non-discretionary brokerage services

Insurance Services Full-service insurance brokerage and consultant specializing in the areas of property and casualty, surety, employee benefits, life and disability and private client insurance, as well as structured settlement services

Consulting Financial and operational advisory services including corporate recovery, litigation, investigative and intelligence services and valuation services, as well as real estate consulting and compensation and executive benefit strategies

About Mesirow Financial

Mesirow Financial is a diversified financial services firm headquartered in Chicago. Founded in 1937, it is an independent, employee-owned firm with approximately 1,200 employees globally. With expertise in Investment Management, Global Markets, Insurance Services and Consulting, Mesirow Financial strives to meet the financial needs of institutions, public sector entities, corporations and individuals. For more information about Mesirow Financial, visit its website at mesirowfinancial.com.

*Resources may be provided through BTG Mesirow Financial Consulting and other strategic affiliates. Mesirow Financial Consulting, LLC is an Illinois limited liability corporation. Real Estate services are provided by Mesirow Realty Services, Inc. Interim Management services provided by Mesirow Financial Interim Management, LLC. Distressed M&A and Capital Raising Services provided by Mesirow Financial Consulting Capital (a division of Mesirow Financial, Inc.). Compensation and benefit planning services provided by Mesirow Financial, Inc. Securities and securities services are provided by Mesirow Financial, Inc. Member NYSE, SIPC. Insurance services provided by Mesirow Insurance Services, Inc. Mesirow Financial does not offer legal or tax advice. Mesirow Financial refers to Mesirow Financial Holdings, Inc. and its divisions, subsidiaries and affiliates. The Mesirow Financial name and logo are registered service marks of Mesirow Financial Holdings, Inc. ©2012, Mesirow Financial Holdings, Inc. All rights reserved. Printed in the U.S.A.

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Independent Minds.
Innovative Solutions.