How to Make a Check Deposit into Your Mesirow Account

At Mesirow, we are exceptionally diligent about the safeguarding of our clients’ assets, and have established very clear processes and procedures around making sure your checks are deposited in a timely manner.

Our procedures have been designed to ensure prompt delivery of client assets to National Financial Services (NFS) in compliance with the regulatory requirements of the industry.

This guide is designed to help you help us to make sure there is no delay in the processing of your deposits.

Step 1: Prepare your check for deposit

- Checks should be made payable to National Financial Services (NFS).
- Write the account number(s) on the face of the check in the memo line.
- Endorse the back of the check as follows: “For deposit only to NFS LLC brokerage account number(s) WMX XXXXXX…” Contact your wealth advisor if you do not know your account number.
- If checks are made payable to Mesirow Financial, or to the exact account registration, remember to endorse on the back.

Step 2: Deposit your check

You have two options (mail your check or use Mobile Check Deposit).

Mail your check

All checks should be sent directly to:

Mesirow Financial
353 North Clark Street
Security Processing, Money Funds, 5th floor
Chicago, IL 60654-9934

Use Mobile Check Deposit

With access to the Wealthscape Investor mobile app and a supported mobile device, you can deposit checks up to $25,000 into your account(s) from just about anywhere. It’s fast, secure and easy to use — just follow a few simple steps:

- In the myStreetscape app, select “Money Movement” and then “Deposit Check.” Read and accept the agreement terms.
- Take a picture of the front and back of the check.

Recommendations for best picture quality and success:

- We recommend you take the pictures in a well-lit area to prevent shadows, and that you place the check on a contrasting background.
- Be sure to have a strong wireless connection.
- Close other open applications that are running on your device.
- Follow along with the assistive guides in the mobile app to ensure all four corners of each check image are captured.
- Hold the device steady and allow the camera to auto-focus on the image prior to snapping a picture of the check.
Enter the amount of the deposit. Select the account(s) for deposit.

Verify and confirm the deposit details. Submit the mobile deposit. You will receive a deposit ID after submitting the transaction and a notation indicating successful submission.

Additional notes about Mobile Check Deposit

Mobile security
Mobile security is our top priority. The mobile check deposit function on the myStreetscape app includes many features to increase your security.

- Secure User ID and PIN log in credentials.
- User authorization with strong challenge questions.
- No data or check images are stored on the device

Supported mobile devices
Support is provided for the iPhone version 4.0+ using iOS 7.1.2+, iPad version 2+ using iOS 7.1.2+, and devices running the Android operating system versions 4.3+.

Note: The device must contain a camera.